

# SHORT PRIVACY POLICY

## Privacy Notice

*Turtle Finmart Insurance Marketing Private Limited*

We respect your privacy and are committed to protecting your personal data in accordance with applicable laws including the Digital Personal Data Protection Act, 2023.

We may collect and process personal information such as name, contact details, PAN, Aadhaar (where applicable), bank details, financial information, KYC documents, and transaction records for the purpose of:

- Investment and insurance facilitation
- KYC and regulatory compliance
- Portfolio reporting and servicing
- Communication and audit requirements

Your data may be shared, strictly for lawful purposes, with:

- Asset Management Companies (AMCs)
- Registrars & Transfer Agents (RTAs)
- Insurance providers
- Authorized technology platform providers
- Regulatory authorities as required by law

We implement reasonable security safeguards including restricted access, password-protected systems, and secure digital storage.

Client data is retained for the duration of the relationship and as required under applicable regulatory or taxation laws.

You may request correction of your data or withdraw consent (subject to regulatory limitations) by contacting us at:

✉ [Turtlefinmart@gmail.com](mailto:Turtlefinmart@gmail.com), Sanjeev@turtlefinmart.com

☎ 9911094660